

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

#001809321
RECEIVED
AUG 05 2021
S.D. SEC. OF STATE

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

August 3, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
\$1,663,000 Clean Water Revenue Borrower Bond 2021 Series B
and 2021B Series NPS (CW-08)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

City of Mitchell
\$1,663,000 Clean Water Project Revenue Borrower Bond (CW-08)
dated July 30, 2021

RECEIVED

AUG 05 2021

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

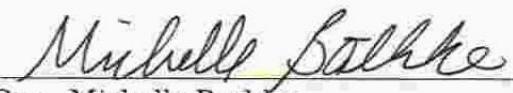
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: 2021 Series B Borrower Bond and 2021B Series NPS Borrower Bond
3. Date of issue: July 30, 2021
4. Purpose of issue: Dailey Drive Sewage Lift Station Replacement Improvements
5. Type of bond: 2021 Series B Borrower Bond Tax Exempt and 2021B Series NPS Borrower Bond Taxable
6. Principal amount and denomination of bond: Aggregate \$1,663,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30th day of July 2021.


By: Michelle Bathke
Its: Finance Officer

\$1,500,000
City of Mitchell
2021 Series B Borrower Bond (CW-08)

Dated Jul 30, 2021

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023			42,109.37	42,109.37	42,109	
11/15/2023	\$16,321.90	1.375	5,156.25	21,478.15		63,588
02/15/2024	\$16,378.00	1.375	5,100.14	21,478.15		
05/15/2024	\$16,434.30	1.375	5,043.84	21,478.15		
08/15/2024	\$16,490.80	1.375	4,987.35	21,478.15	85,913	
11/15/2024	\$16,547.48	1.375	4,930.66	21,478.15		85,913
02/15/2025	\$16,604.36	1.375	4,873.78	21,478.15		
05/15/2025	\$16,661.44	1.375	4,816.70	21,478.15		
08/15/2025	\$16,718.72	1.375	4,759.43	21,478.15	85,913	
11/15/2025	\$16,776.19	1.375	4,701.96	21,478.15		85,913
02/15/2026	\$16,833.85	1.375	4,644.29	21,478.15		
05/15/2026	\$16,891.72	1.375	4,586.43	21,478.15		
08/15/2026	\$16,949.79	1.375	4,528.36	21,478.15	85,913	
11/15/2026	\$17,008.05	1.375	4,470.10	21,478.15		85,913
02/15/2027	\$17,066.52	1.375	4,411.63	21,478.15		
05/15/2027	\$17,125.18	1.375	4,352.96	21,478.15		
08/15/2027	\$17,184.05	1.375	4,294.10	21,478.15	85,913	
11/15/2027	\$17,243.12	1.375	4,235.03	21,478.15		85,913
02/15/2028	\$17,302.39	1.375	4,175.75	21,478.15		
05/15/2028	\$17,361.87	1.375	4,116.28	21,478.15		
08/15/2028	\$17,421.55	1.375	4,056.59	21,478.15	85,913	
11/15/2028	\$17,481.44	1.375	3,996.71	21,478.15		85,913
02/15/2029	\$17,541.53	1.375	3,936.62	21,478.15		
05/15/2029	\$17,601.83	1.375	3,876.32	21,478.15		
08/15/2029	\$17,662.34	1.375	3,815.81	21,478.15	85,913	
11/15/2029	\$17,723.05	1.375	3,755.10	21,478.15		85,913
02/15/2030	\$17,783.97	1.375	3,694.17	21,478.15		
05/15/2030	\$17,845.11	1.375	3,633.04	21,478.15		
08/15/2030	\$17,906.45	1.375	3,571.70	21,478.15	85,913	
11/15/2030	\$17,968.00	1.375	3,510.14	21,478.15		85,913
02/15/2031	\$18,029.77	1.375	3,448.38	21,478.15		
05/15/2031	\$18,091.74	1.375	3,386.40	21,478.15		
08/15/2031	\$18,153.93	1.375	3,324.21	21,478.15	85,913	
11/15/2031	\$18,216.34	1.375	3,261.81	21,478.15		85,913
02/15/2032	\$18,278.96	1.375	3,199.19	21,478.15		
05/15/2032	\$18,341.79	1.375	3,136.36	21,478.15		
08/15/2032	\$18,404.84	1.375	3,073.31	21,478.15	85,913	
11/15/2032	\$18,468.11	1.375	3,010.04	21,478.15		85,913
02/15/2033	\$18,531.59	1.375	2,946.55	21,478.15		
05/15/2033	\$18,595.29	1.375	2,882.85	21,478.15		
08/15/2033	\$18,659.22	1.375	2,818.93	21,478.15	85,913	
11/15/2033	\$18,723.36	1.375	2,754.79	21,478.15		85,913
02/15/2034	\$18,787.72	1.375	2,690.43	21,478.15		
05/15/2034	\$18,852.30	1.375	2,625.85	21,478.15		
08/15/2034	\$18,917.11	1.375	2,561.04	21,478.15	85,913	
11/15/2034	\$18,982.13	1.375	2,496.01	21,478.15		85,913
02/15/2035	\$19,047.38	1.375	2,430.76	21,478.15		
05/15/2035	\$19,112.86	1.375	2,365.29	21,478.15		
08/15/2035	\$19,178.56	1.375	2,299.59	21,478.15	85,913	
11/15/2035	\$19,244.49	1.375	2,233.66	21,478.15		85,913
02/15/2036	\$19,310.64	1.375	2,167.51	21,478.15		
05/15/2036	\$19,377.02	1.375	2,101.13	21,478.15		
08/15/2036	\$19,443.63	1.375	2,034.52	21,478.15	85,913	
11/15/2036	\$19,510.47	1.375	1,967.68	21,478.15		85,913
02/15/2037	\$19,577.53	1.375	1,900.61	21,478.15		
05/15/2037	\$19,644.83	1.375	1,833.32	21,478.15		85,913

08/15/2037	\$19,712.36	1.375	1,765.79	21,478.15	85,913	
11/15/2037	\$19,780.12	1.375	1,698.03	21,478.15		85,913
02/15/2038	\$19,848.12	1.375	1,630.03	21,478.15		
05/15/2038	\$19,916.34	1.375	1,561.80	21,478.15		
08/15/2038	\$19,984.81	1.375	1,493.34	21,478.15	85,913	
11/15/2038	\$20,053.50	1.375	1,424.64	21,478.15		85,913
02/15/2039	\$20,122.44	1.375	1,355.71	21,478.15		
05/15/2039	\$20,191.61	1.375	1,286.54	21,478.15		
08/15/2039	\$20,261.02	1.375	1,217.13	21,478.15	85,913	
11/15/2039	\$20,330.66	1.375	1,147.48	21,478.15		85,913
02/15/2040	\$20,400.55	1.375	1,077.60	21,478.15		
05/15/2040	\$20,470.68	1.375	1,007.47	21,478.15		
08/15/2040	\$20,541.05	1.375	937.10	21,478.15	85,913	
11/15/2040	\$20,611.66	1.375	866.49	21,478.15		85,913
02/15/2041	\$20,682.51	1.375	795.64	21,478.15		
05/15/2041	\$20,753.60	1.375	724.54	21,478.15		
08/15/2041	\$20,824.94	1.375	653.20	21,478.15	85,913	
11/15/2041	\$20,896.53	1.375	581.62	21,478.15		85,913
02/15/2042	\$20,968.36	1.375	509.78	21,478.15		
05/15/2042	\$21,040.44	1.375	437.71	21,478.15		
08/15/2042	\$21,112.77	1.375	365.38	21,478.15	85,913	
11/15/2042	\$21,185.34	1.375	292.80	21,478.15		85,913
02/15/2043	\$21,258.17	1.375	219.98	21,478.15		
05/15/2043	\$21,331.24	1.375	146.90	21,478.15		
08/15/2043	\$21,404.57	1.375	73.58	21,478.15	85,913	64,434
	\$1,500,000.00		\$260,361.11	\$1,760,361.11	\$1,760,361	\$1,760,361

\$163,000
City of Mitchell
2021 Series B NSP Borrower Bond (CW-08)

Dated Jul 30, 2021

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023			4,575.89	4,575.89	4,576	
11/15/2023	\$1,773.65	1.375	560.31	2,333.96		6,910
02/15/2024	\$1,779.74	1.375	554.22	2,333.96		
05/15/2024	\$1,785.86	1.375	548.10	2,333.96		
08/15/2024	\$1,792.00	1.375	541.96	2,333.96	9,336	
11/15/2024	\$1,798.16	1.375	535.80	2,333.96		9,336
02/15/2025	\$1,804.34	1.375	529.62	2,333.96		
05/15/2025	\$1,810.54	1.375	523.42	2,333.96		
08/15/2025	\$1,816.77	1.375	517.19	2,333.96	9,336	
11/15/2025	\$1,823.01	1.375	510.95	2,333.96		9,336
02/15/2026	\$1,829.28	1.375	504.68	2,333.96		
05/15/2026	\$1,835.57	1.375	498.39	2,333.96		
08/15/2026	\$1,841.88	1.375	492.08	2,333.96	9,336	
11/15/2026	\$1,848.21	1.375	485.75	2,333.96		9,336
02/15/2027	\$1,854.56	1.375	479.40	2,333.96		
05/15/2027	\$1,860.94	1.375	473.02	2,333.96		
08/15/2027	\$1,867.33	1.375	466.63	2,333.96	9,336	
11/15/2027	\$1,873.75	1.375	460.21	2,333.96		9,336
02/15/2028	\$1,880.19	1.375	453.77	2,333.96		
05/15/2028	\$1,886.66	1.375	447.30	2,333.96		
08/15/2028	\$1,893.14	1.375	440.82	2,333.96	9,336	
11/15/2028	\$1,899.65	1.375	434.31	2,333.96		9,336
02/15/2029	\$1,906.18	1.375	427.78	2,333.96		
05/15/2029	\$1,912.73	1.375	421.23	2,333.96		
08/15/2029	\$1,919.31	1.375	414.65	2,333.96	9,336	
11/15/2029	\$1,925.90	1.375	408.05	2,333.96		9,336
02/15/2030	\$1,932.53	1.375	401.43	2,333.96		
05/15/2030	\$1,939.17	1.375	394.79	2,333.96		
08/15/2030	\$1,945.83	1.375	388.12	2,333.96	9,336	
11/15/2030	\$1,952.52	1.375	381.44	2,333.96		9,336
02/15/2031	\$1,959.23	1.375	374.72	2,333.96		
05/15/2031	\$1,965.97	1.375	367.99	2,333.96		
08/15/2031	\$1,972.73	1.375	361.23	2,333.96	9,336	
11/15/2031	\$1,979.51	1.375	354.45	2,333.96		9,336
02/15/2032	\$1,986.31	1.375	347.65	2,333.96		
05/15/2032	\$1,993.14	1.375	340.82	2,333.96		
08/15/2032	\$1,999.99	1.375	333.97	2,333.96	9,336	
11/15/2032	\$2,006.87	1.375	327.09	2,333.96		9,336
02/15/2033	\$2,013.77	1.375	320.19	2,333.96		
05/15/2033	\$2,020.69	1.375	313.27	2,333.96		
08/15/2033	\$2,027.63	1.375	306.32	2,333.96	9,336	
11/15/2033	\$2,034.60	1.375	299.35	2,333.96		9,336
02/15/2034	\$2,041.60	1.375	292.36	2,333.96		
05/15/2034	\$2,048.62	1.375	285.34	2,333.96		
08/15/2034	\$2,055.66	1.375	278.30	2,333.96	9,336	
11/15/2034	\$2,062.73	1.375	271.23	2,333.96		9,336
02/15/2035	\$2,069.82	1.375	264.14	2,333.96		
05/15/2035	\$2,076.93	1.375	257.03	2,333.96		
08/15/2035	\$2,084.07	1.375	249.89	2,333.96	9,336	
11/15/2035	\$2,091.23	1.375	242.72	2,333.96		9,336
02/15/2036	\$2,098.42	1.375	235.54	2,333.96		
05/15/2036	\$2,105.64	1.375	228.32	2,333.96		
08/15/2036	\$2,112.87	1.375	221.08	2,333.96	9,336	
11/15/2036	\$2,120.14	1.375	213.82	2,333.96		9,336
02/15/2037	\$2,127.43	1.375	206.53	2,333.96		
05/15/2037	\$2,134.74	1.375	199.22	2,333.96		

08/15/2037	\$2,142.08	1.375	191.88	2,333.96	9,336	
11/15/2037	\$2,149.44	1.375	184.52	2,333.96		9,336
02/15/2038	\$2,156.83	1.375	177.13	2,333.96		
05/15/2038	\$2,164.24	1.375	169.72	2,333.96		
08/15/2038	\$2,171.68	1.375	162.28	2,333.96	9,336	
11/15/2038	\$2,179.15	1.375	154.81	2,333.96		9,336
02/15/2039	\$2,186.64	1.375	147.32	2,333.96		
05/15/2039	\$2,194.15	1.375	139.80	2,333.96		
08/15/2039	\$2,201.70	1.375	132.26	2,333.96	9,336	
11/15/2039	\$2,209.27	1.375	124.69	2,333.96		9,336
02/15/2040	\$2,216.86	1.375	117.10	2,333.96		
05/15/2040	\$2,224.48	1.375	109.48	2,333.96		
08/15/2040	\$2,232.13	1.375	101.83	2,333.96	9,336	
11/15/2040	\$2,239.80	1.375	94.16	2,333.96		9,336
02/15/2041	\$2,247.50	1.375	86.46	2,333.96		
05/15/2041	\$2,255.22	1.375	78.73	2,333.96		
08/15/2041	\$2,262.98	1.375	70.98	2,333.96	9,336	
11/15/2041	\$2,270.76	1.375	63.20	2,333.96		9,336
02/15/2042	\$2,278.56	1.375	55.40	2,333.96		
05/15/2042	\$2,286.39	1.375	47.56	2,333.96		
08/15/2042	\$2,294.25	1.375	39.70	2,333.96	9,336	
11/15/2042	\$2,302.14	1.375	31.82	2,333.96		9,336
02/15/2043	\$2,310.05	1.375	23.90	2,333.96		
05/15/2043	\$2,317.99	1.375	15.96	2,333.96		
08/15/2043	\$2,325.96	1.375	8.00	2,333.96	9,336	7,002
	\$163,000.00		\$28,292.57	\$191,292.57	\$191,293	\$191,293